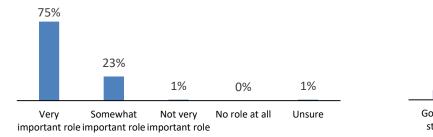
ATTITUDES TOWARD SMOKE-FREE ALTERNATIVES & PUBLIC HEALTH: PHILIPPINES RESULTS

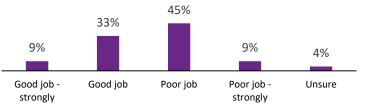
98% believe technology and innovation play an important role in addressing public health priorities, while only 42% believe authorities have done a good job ensuring everyone has access to the latest innovations in public health

97% believe consumer goods companies have an obligation to research and innovate better alternatives

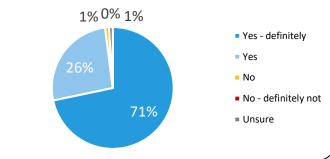
Thinking about public health priorities in this country, how important of a role do you believe technology and innovation can play in addressing these issues?



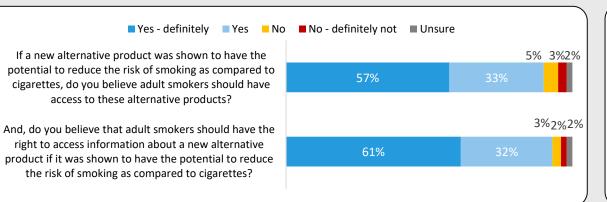
Generally speaking, do you believe authorities in this country have done a good job or a poor job ensuring everyone has access to the latest innovations and advancements that can improve public health?



Broadly speaking, do you believe that consumer goods companies have an obligation to continually research and innovate their products in the interest of public health?



Nine-in-ten believe adult smokers should have access to alternatives to cigarettes and information about these products



90% believe the government should do all they can to encourage switching; 92% view alternatives to cigarettes as a way to complement other efforts to reduce the harm caused by cigarettes

 For each, please indicate whether you strongly agree, somewhat agree, somewhat disagree, or strongly disagree

 Strongly agree
 Somewhat agree

 Strongly agree
 Somewhat agree

 Strongly agree
 Somewhat agree

 The government should do all they can to encourage adult smokers who don't quit cigarettes to completely switch to better alternative products.
 5% 4% 1%

 Allowing reduced risk alternatives to cigarettes and encouraging adult smokers to switch completely to these products can complement other efforts to reduce the harm caused by cigarettes.
 4% 2% 1%

METHODOLOGY

Sampling universe: General population, legal age adults Geography: Philippines Sample size: n=1,000 Data collection method: Online Margin of error: ±3.2% Fielding dates: 10-19 September 2018 Research supplier: Ipsos in Hong Kong *To access the full results, please visit www.pmi.com*

