

Number: 117/CLD/HMS/XI/2025

Attachment : Annual Public Expose Material

Re. : Submission on Annual Public Expose Material

Jakarta, 28 November 2025

Tο.

### The Board of Directors of PT Bursa Efek Indonesia Indonesia Stock Exchange Building

Jl. Jend. Sudirman Kav. 52-53
Jakarta - 12190

Attn.: Head of Company Evaluation Division I

Dear Sirs,

Pursuant to the Decree of the Board of Directors of the Indonesia Stock Exchange Number Kep-00015/BEI/01-2021 dated 29 January 2021 regarding the Amendment to Regulation Number IE on the Obligation to Submit Information, and the letter of PT Hanjaya Mandala Sampoerna Tbk. ("Company") No.116/CLD/HMS/XI/2025 dated 19 November 2025 regarding the notice of the plan to carry out the Company's Annual Public Expose, we hereby convey the Annual Public Expose materials through this letter.

Hence we convey this letter and we thank you for your attention.

Best Regards,

Signed and sealed

**Andy Revianto** 

**Corporate Secretary** 



#### SAMPOERNA'S STRONG HERITAGE

1913

1989

1990











Started as a MSME

Created *Dji Sam Soe* "King of Kretek"

The leader in innovation (pioneer in Low Tar category)

The first publicly listed tobacco company in Indonesia Stock
Exchange

#### CREATING ECONOMIC VALUE ACROSS THE ENTIRE SUPPLY CHAIN



**2005**Became an affiliate of Philip Morris International

Investment value since 2005

USD 6.4 billion

**Total workforce** 

(direct and indirect)

>90,000

**30** markets



>19,500
Tobacco and
Clove Farmers

6

43

2

SFP Facility Investment Advanced Laboratory
>USD 330 million >200 Indonesian scientists

>250,000 SRC members

**15 SFP Export Destinations** 

#### **OPERATING ENVIRONMENT**

Government taking bold strategic initiatives to address economic growth challenges, including addressing illicit cigarettes circulation



Purbaya Yudhi Sadewa



#### 3 HANDS PHILOSOPHY

ADULT CONSUMERS



EMPLOYEE,
BUSINESS PARTNER,
STAKEHOLDER

SOCIETY AT LARGE

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ADULT CONSUMERS

**Building a Comprehensive Consumer Centric Portfolio** 



EMPLOYEE,
BUSINESS PARTNER,
STAKEHOLDER

SOCIETY AT LARGE

#### CONSUMER CENTRIC COMPREHENSIVE PORTFOLIO

HAND-ROLLED CIGARETTES

MACHINE-MADE CIGARETTES

SMOKE FREE PRODUCTS

**HEAT-NOT-BURN** 













**E-VAPOR**Closed Pod E-Vapor

ORAL SMOKE
FREE
Nicotine Pouches





# #1 IN HAND-ROLLED CIGARETTES SEGMENT A Heritage Brand over a Century, Undisputed Segment Leader and Growing







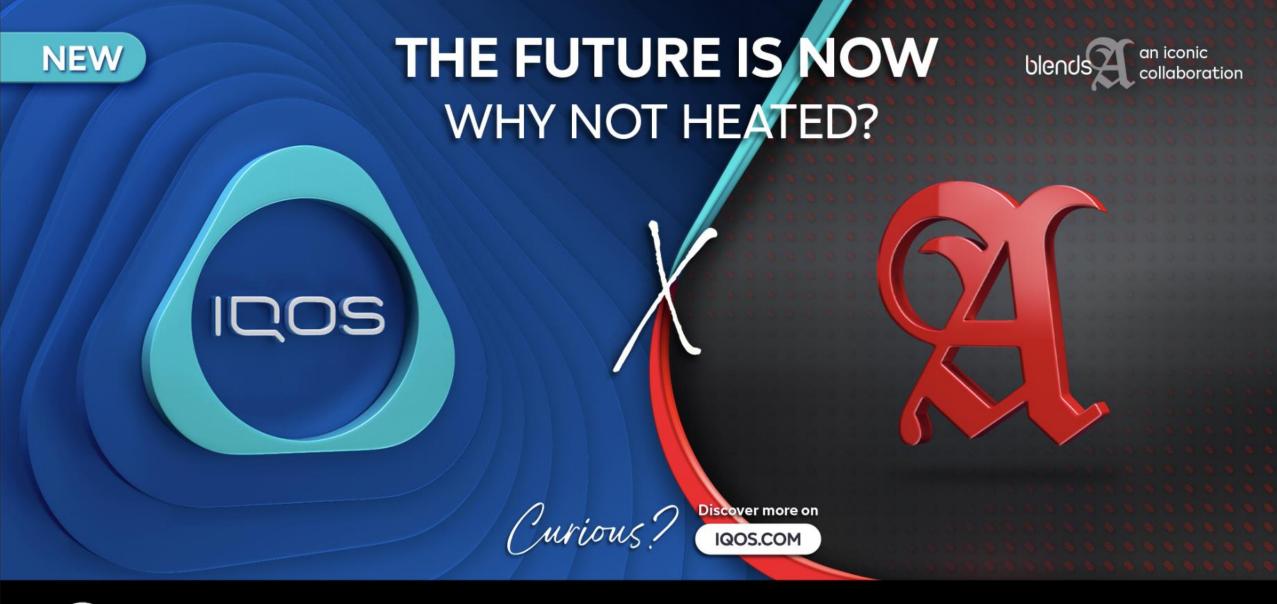




# #1 IN MACHINE-MADE CIGARETTES SEGMENT Pioneering the Low Tar Category, Growing SKM HT Presence, and Leading PMI Global Manufacturing









Produk ini tidak bebas risiko dan mengandung nikotin yang menyebabkan ketergantungan. Hanya diperuntukkan bagi pengguna dewasa (21+)

Dilarang menjual dan memberi kepada orang di bawah usia 21 tahun dan perempuan hamil.

#### TURE IS NOW: WHY NOT HEATED?

## #1 IN SMOKE-FREE PRODUCTS Unmatched Innovation and World-Class Facil

Unmatched Innovation and World-Class Facilities - Featuring One of Only Two Advanced Labs Globally





21+

Produk ini tidak bebas risiko dan mengandung nikotin yang menyebabkan ketergantungan. Hanya diperuntukkan bagi pengguna dewasa (21+).

Dilarang menjual dan memberi kepada orang di bawah usia 21 tahun dan perempuan hamil.





## **#1** in 8 Markets Globally

(including Italy, Finland, Czech Republic)



21+

Produk ini tidak bebas risiko dan mengandung nikotin yang menyebabkan ketergantungan. Hanya diperuntukkan bagi pengguna dewasa (21+). Dilarang menjual dan memberi kepada orang di bawah usia 21 tahun dan perempuan hamil.



Fruity Line Clove Line Coffee Line Tea Line

# #1 DISPOSABLE BRAND IN KEY ACCOUNT

September 2025





- #1 U.S. smoke-free brand
- #1 Growing Brand by Value in U.S. Convenience
- 47 Global ZYN Markets
- Limited presence in Bali and Jakarta







Source: PMI Investor Information November 2025

#### STRONG FINANCIAL PERFORMANCE

	Q3 2025		YTD 2025	
		Var vs PY		Var vs PY
Share of Market (%)	30.7%	<b>0.1</b> pp	30.9%	<b>0.6</b> pp
<b>Volume</b> (bio. unit)	20.2	(2.5)%	59.4	(1.9)%
Gross Profit (IDR Trillion)	5.8	13.7%	15.4	12.0%
Net Income (IDR Trillion)	2.4	24.9%	4.5	(13.7)%

#### 3 HANDS PHILOSOPHY

ADULT CONSUMERS



EMPLOYEE, BUSINESS PARTNER, STAKEHOLDER

Strengthen Organization Capability

SOCIETY AT LARGE



#### PEOPLE GROWTH IS BUSINESS GROWTH

#### TALENT ATTRACTION





TALENT DEVELOPMENT











Internship







#### **GROWTH STORY**



#### **GROWTH BEYOND BORDERS**



have been assigned internationally since 2005

#### GROWING WITH OUR BUSINESS PARTNERS





### PARTNERSHIP WITH THOUSANDS OF LOCAL ENTREPRENEURS



This material is not intended for marketing or commercial communication. Any mentioning of consumers, smokers or users means legal age adult smokers or legal age nicotine users (minimum 21 years old)

#### 3 HANDS PHILOSOPHY



**Creating Ongoing Sustainable Value for a Broad Range of Stakeholders** 

## **GROW TOGETHER WITH INDONESIA**

Sustainability Program Umbrella SAMPOERNA untuk Indonesia



## **ENVIRONMENTAL CONSERVATION PROGRAM**





Sampoerna's production facilities uses

100% Clean Energy

From solar panels and Renewable Energy provided by State Electricity Company (PLN).





The first Indonesian company to apply



In Karawang, Pasuruan, Malang, Surabaya, and Kraksaan production facilities.

To maintain the sustainability of water resources in the environment around production facilities.





99%

Non-hazardous waste is managed so that almost zero waste goes to landfills.

### **WORKFORCE ABSORPTION AND ECONOMIC IMPACT**

**9** Owned Production Facilities

Third Party Operators (TPOs)

Owned and operated by local entrepreneurs and cooperatives

>90,000 Direct and indirect employees

Airlangga University Research (2022)

3.8x Multiplier effect of hand-rolled cigarette production facilities

**76.9%** Surrounding communities directly impacted



## **FARMER PARTNERSHIP PROGRAM**

>19,500

**Tobacco and clove farmers across Indonesia** 



Follow the GAP standards (Good Agricultural Practices)



Protected by ALP
(Agricultural Labor Practices)



Guaranteed absorption of crops





## SAMPOERNA RETAIL COMMUNITY (SRC)



>250,000 SRC Members

~90% Digitalized

Economic impact to Indonesia in 1 year

## ~Rp263 Trillion

Equivalent to 11.36% of the National Retail Gross Domestic Product (GDP) in 2022





11.5 mio transactions >USD 1 Billion in year 2022

Collaborating with





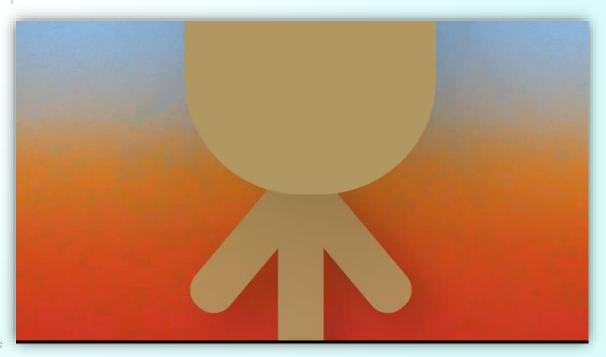




**POJOK LOKAL** 

5.65 Trillion

**National MSME Turnover** in year 2022



Source: Kompas Gramedia Survey Results 2023





**Pre-retirement** preparation and work transition programs

### **VOCATIONAL TRAINING**



>1,500 Participants

from across Indonesia



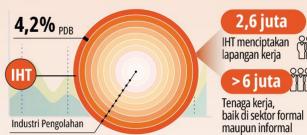
Sampoerna Entrepreneurship Training Center

>97K Training participants >1,600 Mentored MSMEs ~80% Digitalized

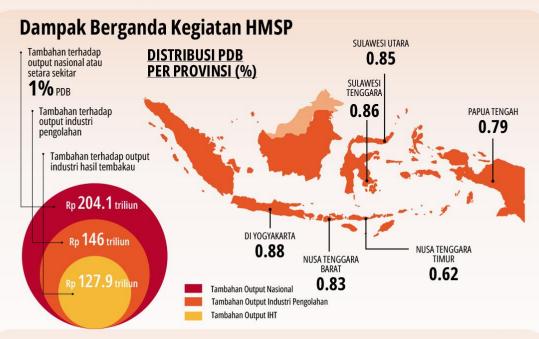
>350 MSMEs Open job opportunities for surrounding community



#### Dampak Kontribusi Industri Hasil Tembakau bagi Perekonomian dan Penyerapan Lapangan Kerja



Industri Hasil Tembakau (IHT) menyumbang 4,2 persen terhadap PDB industri pengolahan dan termasuk 10 sektor utama di dalamnya. IHT juga berperan besar dalam ketenagakerjaan, menciptakan 2,6 juta lapangan kerja dan menyerap lebih dari 6 juta tenaga kerja di sektor formal dan informal.



Aktivitas ekonomi HMSP secara konsisten mendorong **tambahan output nasional hingga Rp 204,1 triliun per tahun** atau **sekitar 1 persen PDB Nasional** yang setara dengan sumbangan satu provinsi di Indonesia.

Rp 204,1

# Industri Hasil Tembakau Ekonomi Indonesia

termasuk peran penting yang dijalankan oleh salah

## LITBANG KOMPAS SURVEY (2025)

Sampoerna contributed

Rp204.1 T each year, or equivalent to

1% National Gross Domestic Product (GDP)

With a multiplier ratio of 1.7X

gkih Kajian berbasis data, menangkap dampak nyat

em-baran menyeluruh mengen tail kontribusi IHT dan HMS gan terhadap perekonomian nasion. kini Litbang Kompas menggunak oko pendekatan mixed methods yan menggabungkan analisis kuantita oko dan kualitatif Kajian ini mengol

retail tradisional melalus digitalis Source: Kompas Survey Results 2025

#### **GROWING TOGETHER WITH INDONESIA**

**ADULT CONSUMERS** 

**Building a Comprehensive Consumer Centric Portfolio** 



EMPLOYEE, BUSINESS PARTNER, STAKEHOLDER

**Strengthen Organization Capability** 

SOCIETY AT LARGE

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