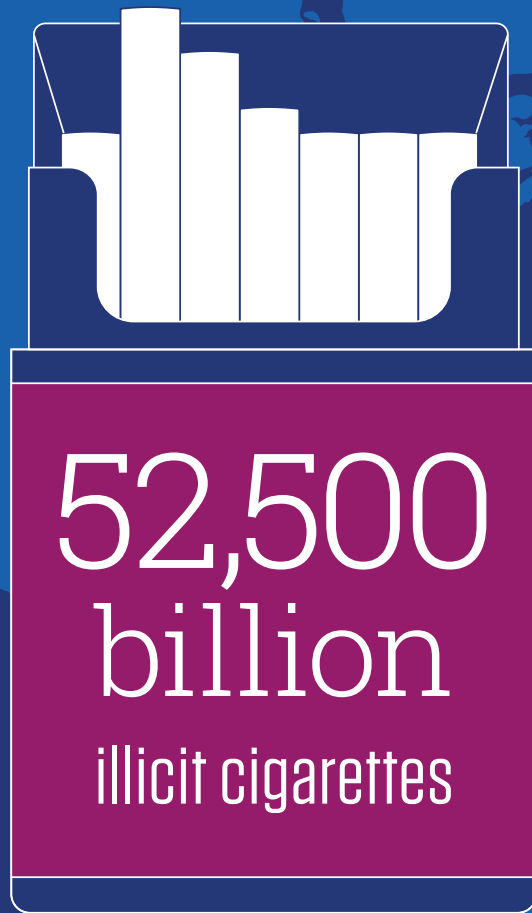
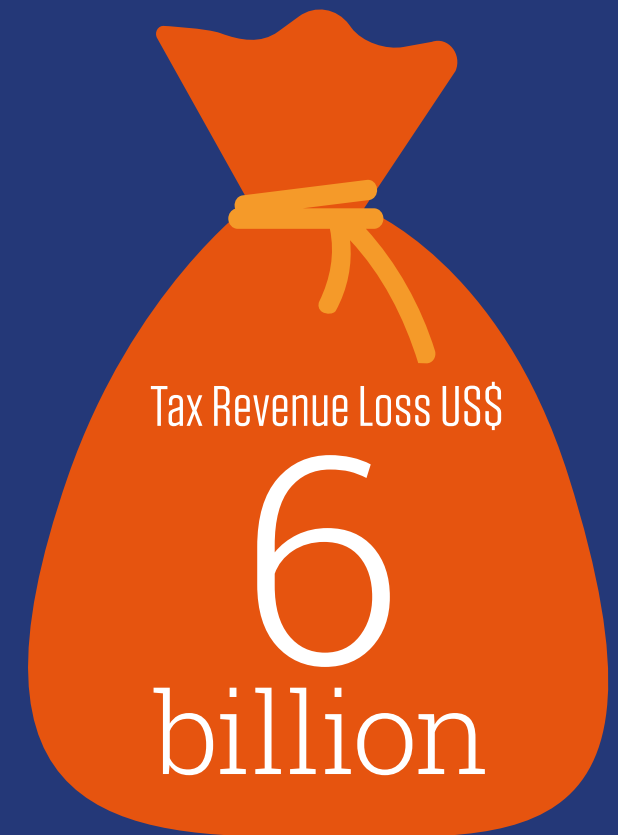
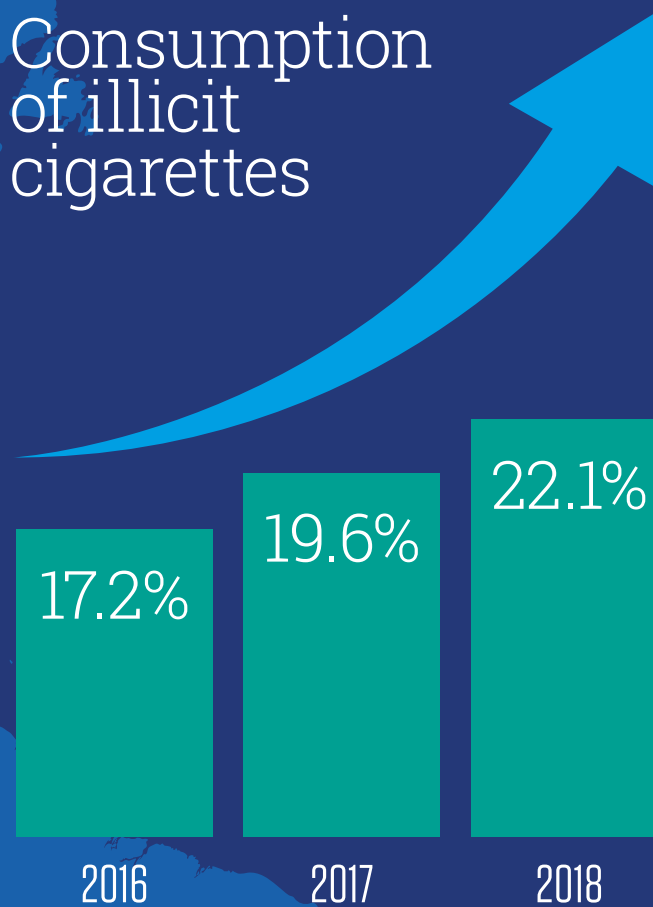


# Latin America & Canada: Consumption of illicit cigarettes continues to grow in 2018

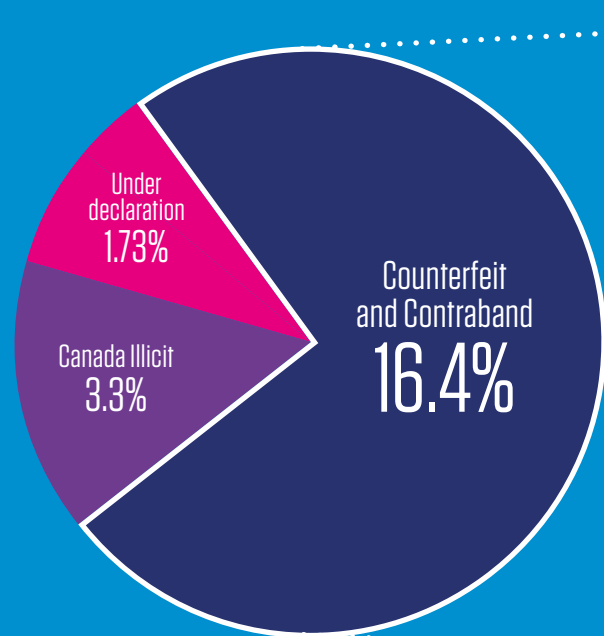


Consumption of illicit cigarettes

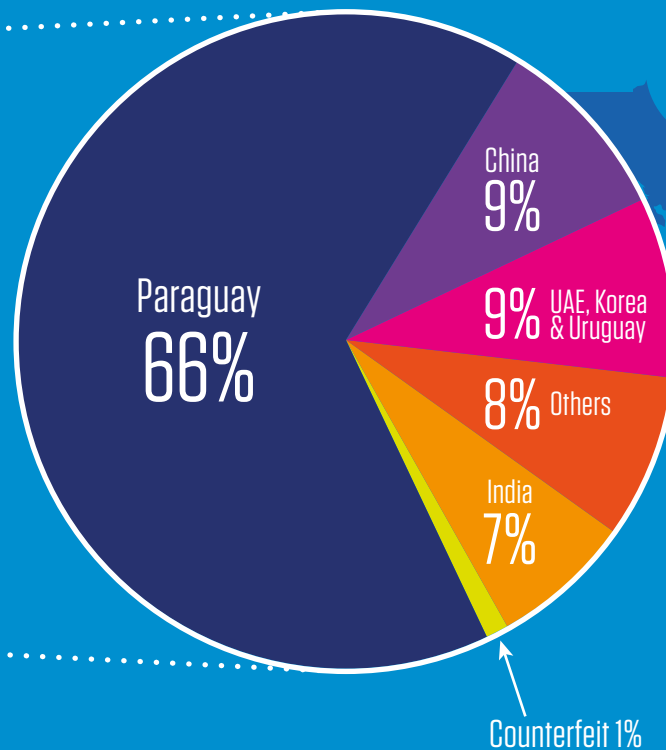


# Latin America & Canada 2018: Where do illegal cigarettes come from?

The 22% of illicit consumption in 2018 is made up of...



Counterfeit and Contraband is mainly made of smuggling originating in...



Panama's Free Trade Zone is the main entry point for smuggled brands sold in Central America, the Caribbean Islands, Colombia and Ecuador.

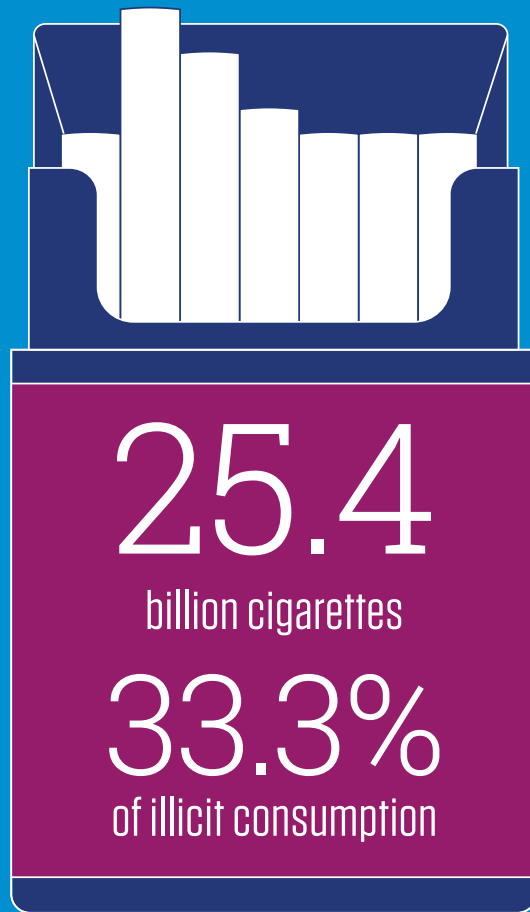
Panama & Ecuador have the highest illicit cigarettes consumption

Under-declaration = Illicit Domestic + Unregistered Domestic  
Canada Illicit mainly originates from a few First Nations Reserves

# Brazil: illicit consumption in 2018 is driven by cigarettes smuggled from Paraguay



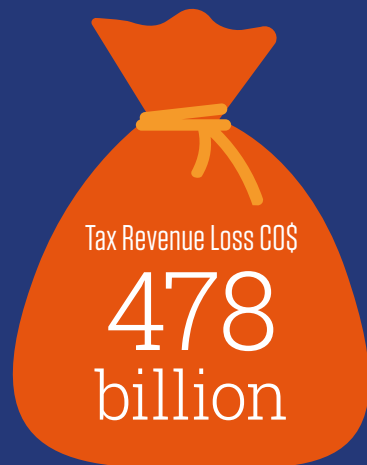
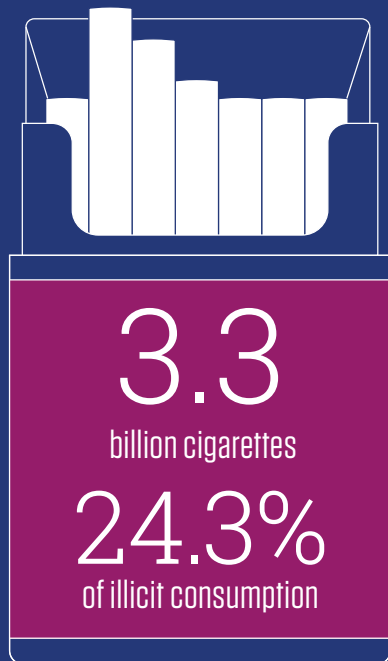
Main Issue:  
Illicit Whites from  
Paraguay



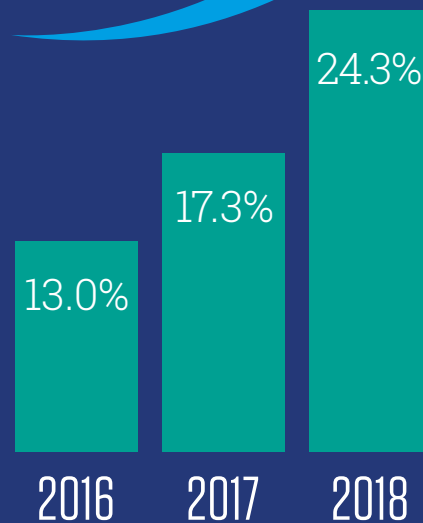
BRAZIL

PARAGUAY

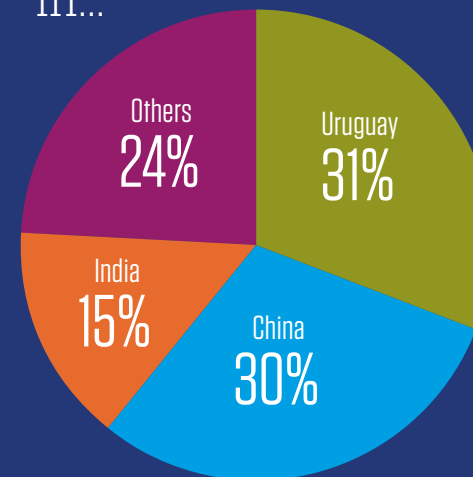
# Colombia: Illicit consumption of cigarettes kept growing in 2018



Consumption of illicit cigarettes



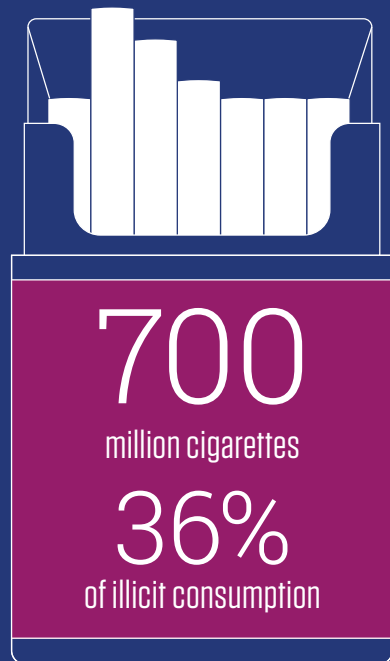
Illicit cigarettes are originated in...



...and smuggled through FTZs in Panama, Aruba, Curacao and Maicao



# Costa Rica: smuggled cigarettes kept growing in 2018



Consumption  
of illicit  
cigarettes

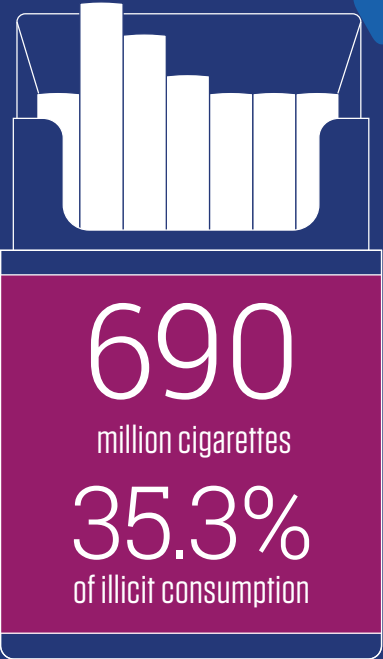


63% of illicit  
cigarettes were  
originated in India  
(Gold City)...

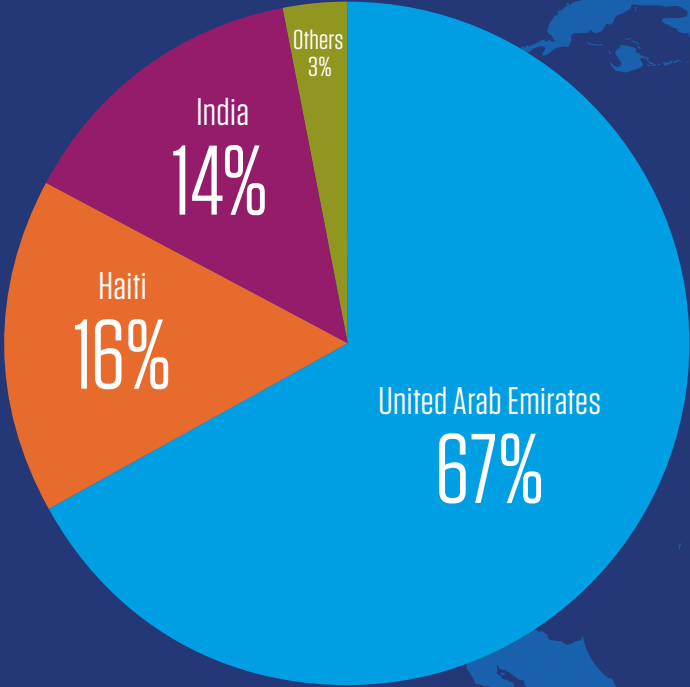
Panama FTZ

...and smuggled  
through FTZs in  
Panama

# Dominican Republic: High consumption of smuggled cigarettes in 2018



Illicit cigarettes are originated in...



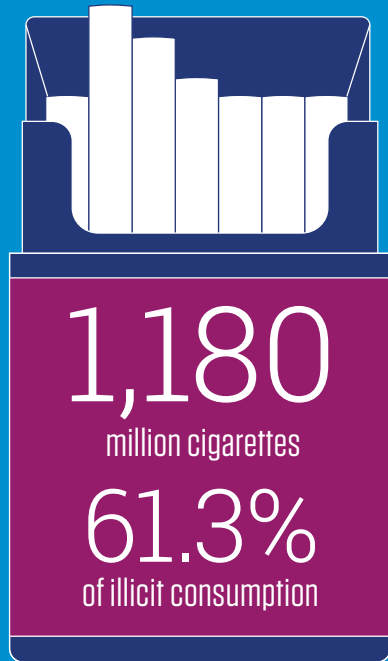
Miami

...and smuggled through Panama FTZ and Miami

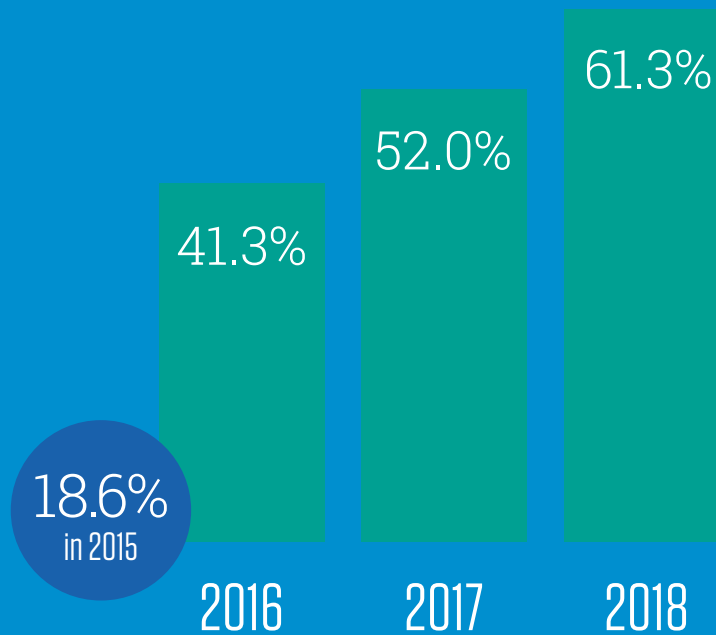
Dominican Republic

Panama FTZ

# Ecuador has the second highest illicit consumption incidence in the region in 2018



Consumption  
of illicit  
cigarettes

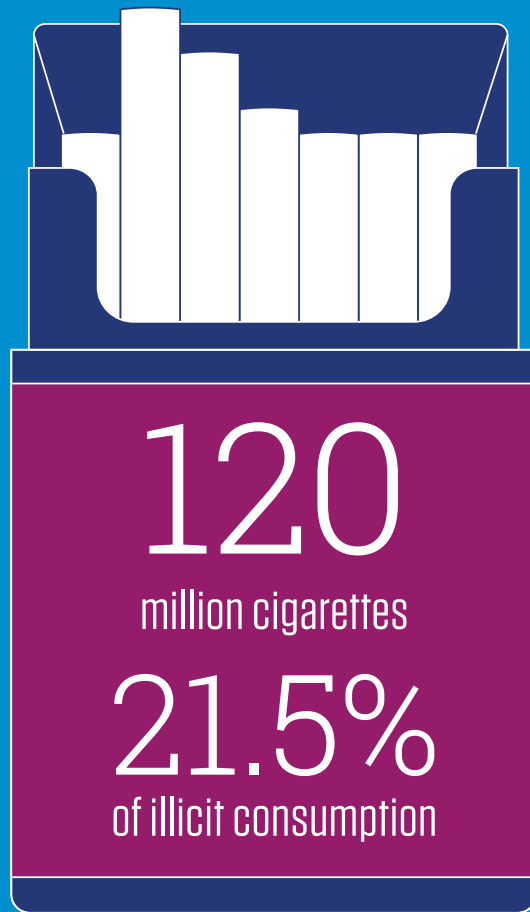


Panama FTZ

100% of illicit cigarettes was contraband, 67% of which were smuggled from China through Panama's FTZ.

ECUADOR

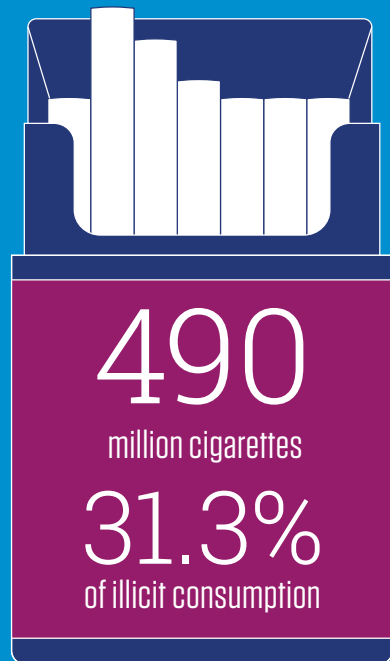
# El Salvador: Cigarettes smuggled from China and Korea reach 21.5% in 2018



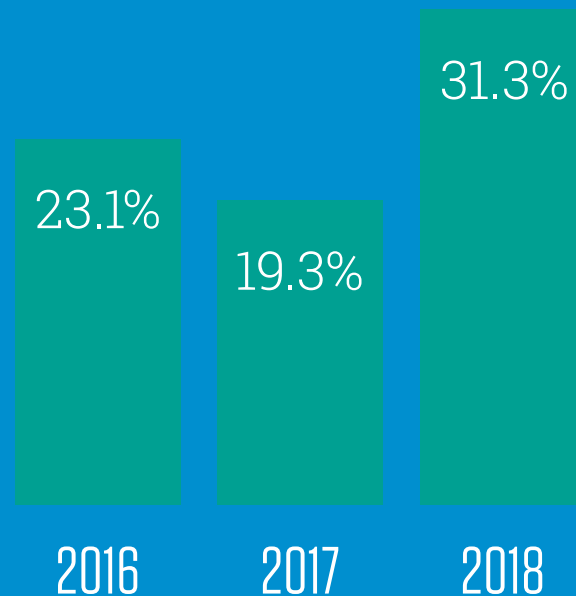
Illicit cigarettes were smuggled from China (Modern) and Korea (Pine) through Panama's FTZ

Panama FTZ

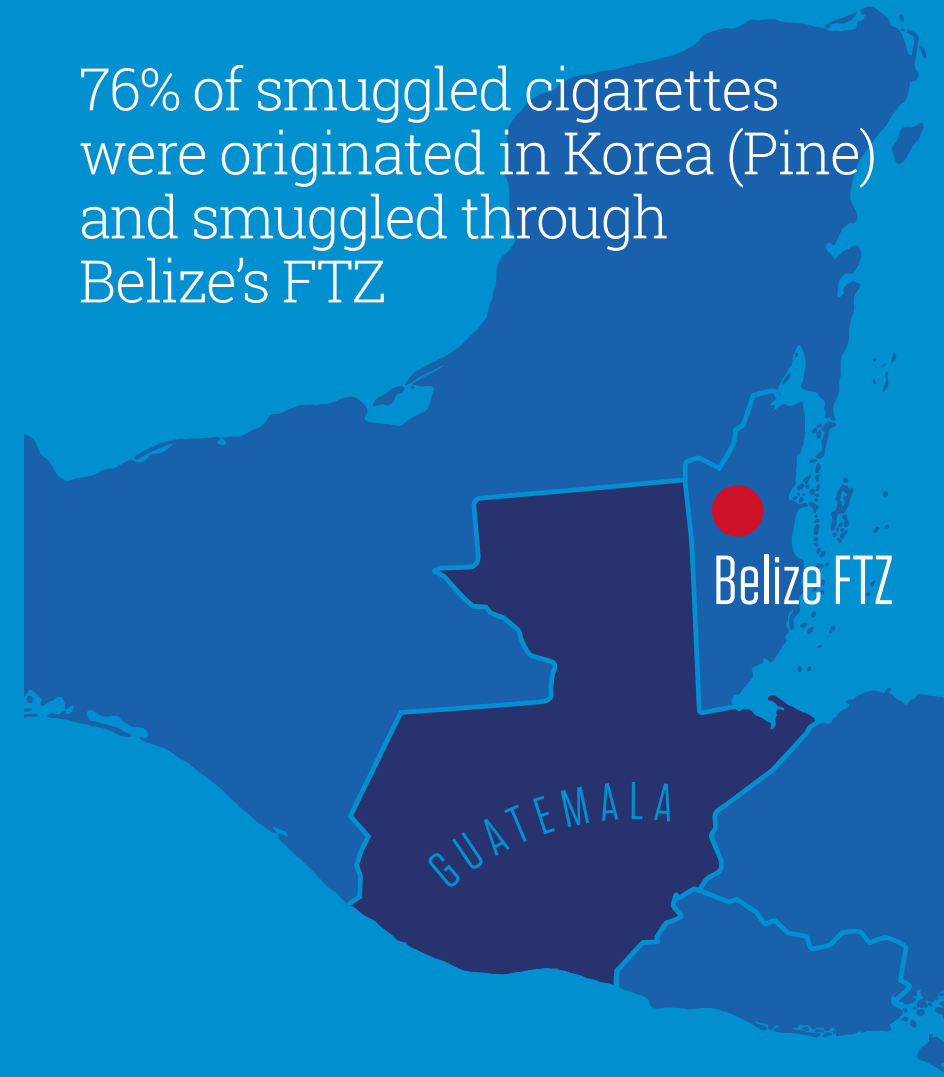
# Contraband from Korea, an increasing issue in Guatemala in 2018



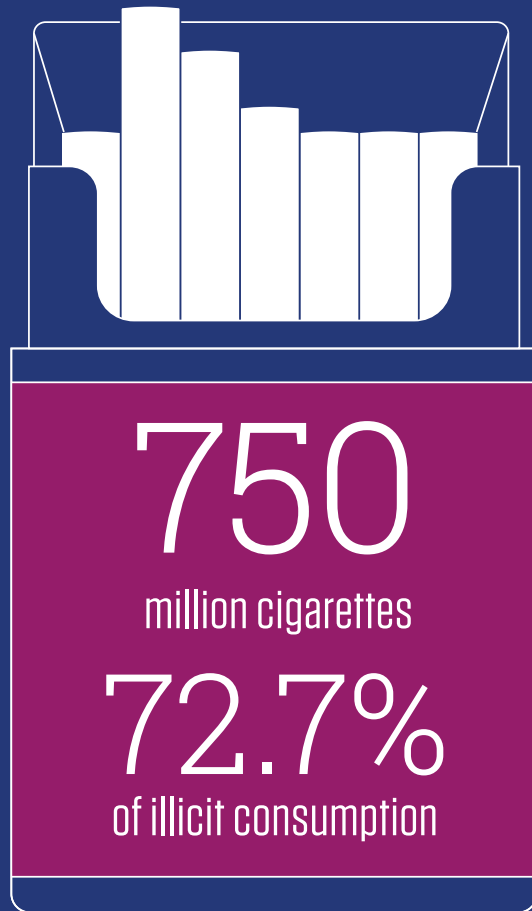
Consumption  
of illicit  
cigarettes



76% of smuggled cigarettes  
were originated in Korea (Pine)  
and smuggled through  
Belize's FTZ



Panama has the highest consumption of illicit cigarettes in 2018, and its FTZ is the entry point of smuggled cigarettes to many countries in the region



85% of smuggled cigarettes were originated in India (Jaisalmer)

